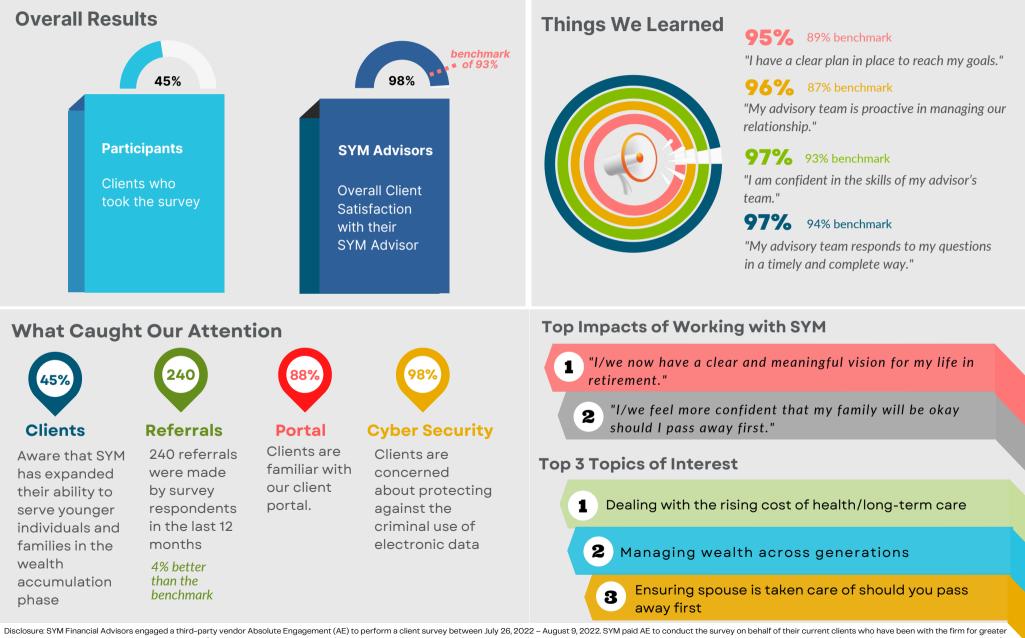


2022 CLIENT SURVEY RESULTS

SYM is pleased to announce our client survey results! Here are some highlights.



Lusciosure: SYM Financial Advisors engaged a third-party vendor Absolute Engagement (AE) to perform a client survey between July 26, 2022 – August 9, 2022. SYM paid AE to conduct the survey on behalf of their current clients who have been with the firm for greater than a year and who have an active email address on file. Clients were not forced or paid to participate in the survey; therefore, it was upon their own choosing to participate. Overall, 1,454 invitations were sent to SYM clients (except for SYM Asset Management clients) and 660 surveys were returned, for a response rate of 45%. AE formed the industry benchmark data by asking the same questions to 750 high-net worth investors who have assets of \$500k or greater, worked with a financial advisor, and made/contributed to financial decisions. This material is not financial is not financial core or an offer to sell any product. SYM Financial Corporation ("SYM") is an independent investment adviser registered under the Investment Advisers Act of 1940, as amended. Registration does not imply a certain level of skill or training. More information about SYM including our investment strategies, fees and objectives can be found in our ADV Part 2, which is available upon request. SYM-22-134